

The logo for the Arapahoe/Douglas Workforce Board is centered in a white circle. It features a stylized blue wave above the text "Arapahoe/Douglas WORKFORCE BOARD". The text "Arapahoe/Douglas" is in a serif font, and "WORKFORCE BOARD" is in a bold, sans-serif font. The background of the slide is a dark blue with a repeating pattern of faint, circular, concentric designs.

Arapahoe/Douglas  
WORKFORCE BOARD

# Financial Services Overview

December 3, 2015

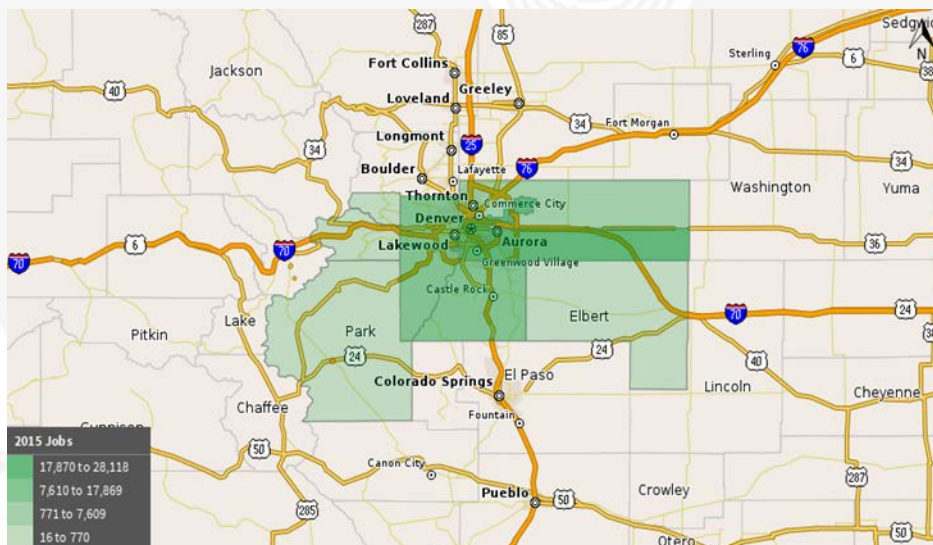
# Wall Street of the West

Top Employment Concentrations by County

County	2015 Jobs	Average Worker Earnings	National Location Quotient
Arapahoe County, CO	28,118	\$ 84,647	2.03
Denver County, CO	26,775	\$ 103,743	1.31
Jefferson County, CO	8,723	\$ 60,901	0.85
Douglas County, CO	7,863	\$ 87,375	1.54
Adams County, CO	3,356	\$ 47,872	0.40
Broomfield County, CO	1,084	\$ 82,274	0.70
Elbert County, CO	104	\$ 49,408	0.55
Park County, CO	37	\$ 58,397	0.29
Clear Creek County, CO	28	\$ 41,478	0.18
Gilpin County, CO	16	\$ 46,989	0.08

Source: QCEW Employees, Non-QCEW Employees & Self-Employed - EMSI 2015.2 Class of Worker

The financial services industry is concentrated in two places: downtown Denver and the I-25 corridor. Note that there are nearly 36,000 people working in financial services in the Arapahoe/Douglas area.



# Projected Growth

Regional Industry Growth Projections, Metro Denver											
NAICS Code	Description	2015 Jobs	2016 Jobs	2017 Jobs	2018 Jobs	2019 Jobs	2020 Jobs	Change	Annual Growth Rate	National Location Quotient	Payrolled Business Locations
521	Monetary Authorities-Central Bank	105	92	82	74	68	67	(38)	(7.2%)	0.59	2
522	Credit Intermediation and Related Activities	28,849	29,063	29,347	29,680	30,050	30,498	1,649	1.1%	1.15	1,867
523	Securities, Commodity Contracts, and Other Financial Investments and Related Activities	16,998	17,669	18,254	18,777	19,255	19,614	2,616	3.1%	1.80	1,626
524	Insurance Carriers and Related Activities	30,106	30,487	30,860	31,227	31,590	31,944	1,838	1.2%	1.17	2,399
525	Funds, Trusts, and Other Financial Vehicles	46	34	27	22	21	22	(24)	(10.4%)	0.90	20
	Totals	76,104	77,345	78,570	79,780	80,984	82,145	6,041	1.6%		5,914

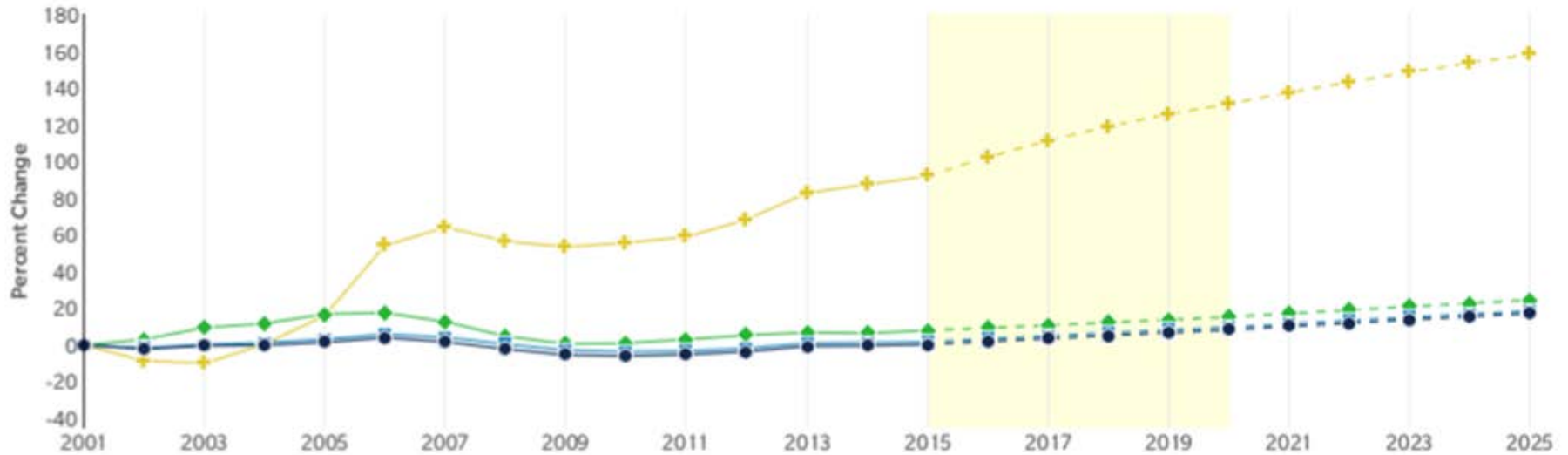
Source: QCEW Employees, Non-QCEW Employees & Self-Employed - EMSI 2015.2 Class of Worker

This table shows projected yearly job growth through 2020. The National Location Quotient shows the relative concentration of employment in this industry in the metro Denver area versus the national average. For example, with a Location Quotient of 3.75, you would read, "employment is 3.75 times more concentrated in metro Denver than the national average."

# Direction of Growth

Regional Trends

Jump to Compare Industry Across Regions 



Region	2015 Jobs	2020 Jobs	Change	% Change	
 Region	76,104	82,145	6,041	7.9%	
 Metro Denver EDC 9-County	88,263	95,237	6,974	7.9%	
 Denver-Aurora-Lakewood	76,104	82,145	6,041	7.9%	
 Arapahoe County, CO	28,118	30,035	1,917	6.8%	
 Douglas County, CO	7,863	9,475	1,612	20.5%	

# Hiring in a Tight Market

## Unique Postings vs. Hires\*

20 Occupations (SOC) in Denver-Aurora-Lakewood, CO

9,349

Avg. Monthly Postings (Jan 2013 - Feb 2015) ?

13,031

Avg. Monthly Hires (Jan 2013 - Feb 2015) ?

In an average month, there were **9,349** unique job postings for *20 Occupations*, and **13,031** actually hired. This means there were approximately 1 hires for *20 Occupations* for every 1 unique job posting.

