

The logo for the Arapahoe/Douglas Workforce Board is centered in a white circle. It features a stylized blue wave above the text "Arapahoe/Douglas WORKFORCE BOARD" in a dark blue, sans-serif font. The background of the slide is a deep blue with a repeating pattern of concentric circles and floral motifs.

Arapahoe/Douglas
WORKFORCE BOARD

Trends in Healthcare

August 7, 2014

Projected Industry Growth

Regional Industry Growth Projections, Northern Front Range (Larimer, Weld, Boulder, Metro Denver)

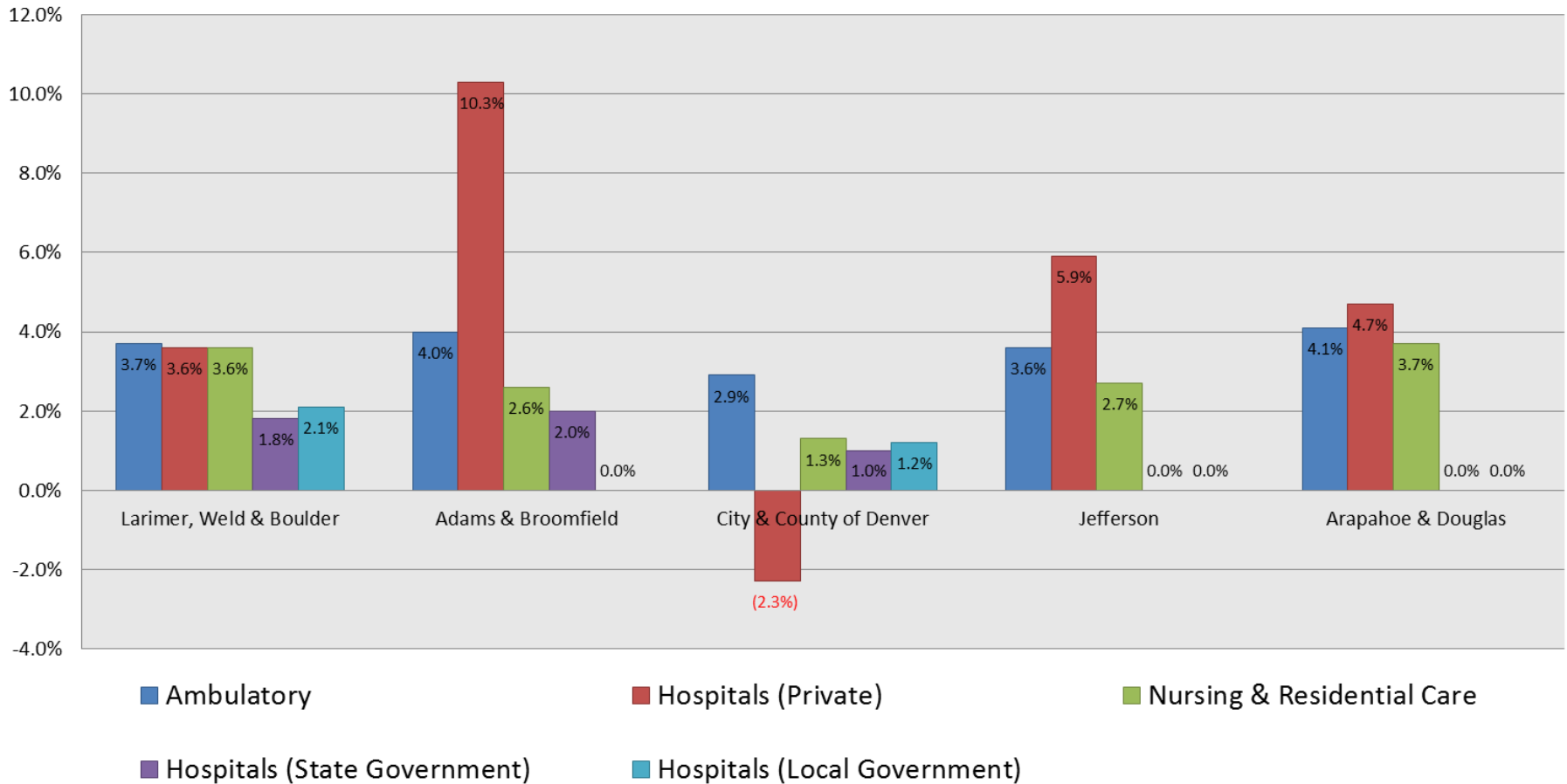
NAICS Code	Description	2014 Jobs	2015 Jobs	2016 Jobs	2017 Jobs	2018 Jobs	2019 Jobs	Change	Annual Growth Rate	National Location Quotient	2012 Establishments	2013 Establishments	Establishment Change from 2012
621	Ambulatory Health Care Services	99,403	104,050	108,076	111,669	114,940	117,364	17,961	3.6%	0.96	7,421	7,532	111
622	Hospitals (Private)	39,080	40,838	42,451	43,962	45,399	46,638	7,558	3.9%	0.64	55	56	1
623	Nursing and Residential Care Facilities	28,313	29,352	30,259	31,071	31,815	32,377	4,064	2.9%	0.66	498	516	18
902622	Hospitals (State Government)	15,628	15,974	16,292	16,590	16,873	17,118	1,490	1.9%	3.52	3	5	2
903622	Hospitals (Local Government)	4,049	4,101	4,153	4,206	4,259	4,311	262	1.3%	0.49	2	2	0
	Totals	186,473	194,315	201,231	207,498	213,286	217,808	31,335	3.4%		7,979	8,111	132

Source: QCEW Employees, Non-QCEW Employees, Self-Employed & Extended Proprietors - EMSI 2014.2 Class of Worker

- The highest growth will be in private hospitals, followed by ambulatory care centers
- Modest growth in existing University of Colorado facilities
- HMOs are expected to grow 4% per year, adding 1,100 jobs by 2019

Growth Patterns by Geography

Projected Annual Employment Growth, 2014-2019



Top Occupations Listed

Unduplicated Job Listings, Metro Denver, Last 90 Days

Occupation	Occupation Code	Volume	Same Period Prior Year
Registered Nurses	29114100	1338	1063
Medical and Health Services Managers	11911100	335	315
Medical Secretaries	43601300	211	101
Nursing Assistants	31101400	180	93
Medical Assistants	31909200	167	110
Licensed Practical and Licensed Vocational Nurses	29206100	112	94
Computer Systems Analysts	15112100	99	148
Surgical Technologists	29205500	99	35
Radiologic Technologists	29203400	97	39
Critical Care Nurses	29114103	85	70
First-Line Supervisors of Office and Administrative Support Workers	43101100	76	61
Mental Health and Substance Abuse Social Workers	21102300	74	34
Medical Records and Health Information Technicians	29207100	67	53
Executive Secretaries and Executive Administrative Assistants	43601100	52	37
Physical Therapists	29112300	51	47
Physician Assistants	29107100	49	31
Medical and Clinical Laboratory Technologists	29201100	45	35
Management Analysts	13111100	44	38
Bookkeeping, Accounting, and Auditing Clerks	43303100	41	27
Accountants	13201101	39	57

Source: Wanted Analytics

Top Companies & Average Weekly Listing Volume

Top Companies Listing Positions, Metro Denver

Advertiser	Volume
Centura Health	1003
HCA - The Healthcare Company	884
SCL Health System, Inc.	467
Denver Health	325
Catholic Health Initiatives	266
Health One	180
DaVita, Inc.	160
Life Care Centers of America	97
Mental Health Center of Denver	92
Kindred Healthcare	66

Source: Wanted Analytics

Weekly Industry Job Listing Volume, Metro Denver

